

Richard J. Herndon, Attorney at Law

REVISED Spring/Summer 2010 Study Group Schedule

All Sessions begin at 8 a.m. on Fridays

Refresher & Update

Friday, March 5	Probate, Procedures, and Avoidance
Friday, April 2	Trusts, what they are, and how they work
Friday, May 7	Powers of Attorney and Health Care Documents
Friday, June 4	Life Insurance and some of its uses
Friday, July 9	“Elder Law” Basics
Friday, August 6	A Potpourri of current topics and updates

Advanced Topics – Group 1

Friday, March 12	Creative Structuring of Beneficiary’s Trusts, Incentives, etc.
Friday, April 9	Business Succession Planning
Friday, May 14	Charitable Giving, Planning, etc.
Friday, June 11	IRA Trusts, IRA Annuitization, and other IRA matters
Friday, July 16	Current Status of the Estate Tax, etc.
Friday, August 13	A Potpourri of Current Topics and Updates

Advanced Topics – Group 2

Friday, March 19	Creative Structuring of Beneficiary’s Trusts, Incentives, etc.
Friday, April 16	Business Succession Planning
Friday, May 21	Charitable Giving, Planning, etc.
Friday, June 18	IRA Trusts, IRA Annuitization, and other IRA matters
Friday, July 23	Current Status of the Estate Tax, etc.
Friday, August 20	A Potpourri of Current Topics and Updates
